

## SAP Success Factors

### – Introduction to INSTANCE(1<sup>st</sup> week)

#### **Session#1: Why Cloud?**

Why SuccessFactors?

SuccessFactors Core & Talent Management modules Overview

Role of Professional services consultant

#### **Session#2: SuccessFactorsBizX methodology**

Accelerators, configuration workbooks, Estimations et.,

SuccessFactorsBizXpert architecture

Business Execution process in details

#### **Session#3: Understanding SuccessFactors terminology**

Introduction to instance

Introduction to Provisioning

Useful links in success factors

Partner Portal, community etc.,

Common terms of Success factors

#### **Session#4: Home-Page acquaintance**

Portlets, Dashboards, Tile browser

Navigating Main Menu, Welcome Menu

#### **Session#5: Welcome Menu Options**

My Favorites list

Search functionality

## – Introduction to Mastery (2<sup>nd</sup> week)

### **Session#6: Personalizing the Instance**

Welcome Portlets

Company logo, Theme manager

Theme manager, e-mail notifications, etc.

### **Session#7: Introduction to Organization chart**

Directory in Org. chart

Resources in Org. chart

Personal card in detail

### **Session#8: Introduction to Position Org. Chart**

Add lower position

Add peer position

Manage position

### **Session#9: Introduction to Position Org. Chart (cont...)**

Internal number ranges

Advanced position management

Internal number ranges to position

### **Session#10: Introduction to Data (.csv) files**

Export employee

Import employee

Manage employee

## – Employee Central (3 week)

### **Session#11: Data Models: Corporate data model**

Succession data model

Country-specific corporate data model

Country-specific succession data model

## **Session#12: Foundational Objects configuration**

- Organizational Foundational Objects
- Job Foundational Objects
- Pay Foundational Objects

## **Session#13: Generic Objects, Cost center**

- Other FO, Workflow configuration
- Other FO, Event reason
- Other FO, Dynamic role

## **Session#14: Introduction to Proxy management**

- Add/Hire new Employee
- Understanding New Hire workflow
- Monitoring Workflows

## **Session#15: Introduction to Employee profile**

- Employee Self Service
- Manager Self Service
- Data Change workflow

## **Employee Central(4<sup>th</sup> week)**

## **Session#16: Introduction to Role-Based Permission (RPB)**

- User permissions, Administrator Permissions.
- Permission Roles, Permission Groups
- Manage Security

## **Session#17: Introduction to Extended Markup Language (XML)**

- Working with XML Pad
- Document Type Definition (DTD) files
- Creating/Modifying Rules

## **Session#18: Introduction to MDF (Meta Data Framework)**

- Generic Objects – Cost Centers
- Manage Advance Objects
- Manage Configuration UI

## **Session#19: Picklist Management**

Working with Propagation rules  
EC – Payroll Overview  
Leave of Absence – Overview

## **Session#20: Introduction of Time Off**

Define Holiday Calendar and work schedule  
Define Time Type and Time profiles  
Set up Time Off for Employees

## **– Goal & Performance Management (5<sup>th</sup> week)**

## **Session#21: Introduction to Goal Management**

Goal plan template – Basic  
Goal plan template – Extended  
Accessing Goal plan from Menu

## **Session#22: Introduction to Goal Management (Cont.)**

SMART goals, cascading goals  
Goal Execution  
Goal Library

## **Session#23: Introduction to Performance Management**

Accessing Performance v12 forms  
Performance review  
Competencies

## **Session#24: Introduction to Performance Management (cont.)**

Rating Scale  
Route Map  
Stack Ranker

## **Session#25: Introduction to Performance Management (cont.)**

360 review  
Calibration overview  
Compensation overview

**– Misc.( 6<sup>th</sup> week)**

**Session#26: Introduction to Analytics**

Standard Reports  
Ad-Hoc Reports  
Creating new reports, Filters, etc.

**Session#27: Introduction to Social Collaboration**

SuccessFactors JAM  
SuccessFactors Mobile  
Activating/Registering Smartphone

**Session#28: Introduction to Integration**

Side-by-side deployment  
Full cloud deployment  
Talent-Hybrid deployment

**Session#29: Resume preparation**

FAQs in Interview  
Certification Guidance  
Misc.

**Session#30: Open Session**